FEDERAL ENERGY REGULATORY COMMISSION Office of Enforcement, Division of Investigations Washington, D.C. 20426



February 21, 2012

Via Email

William M. McSwain, Esq. Drinker Biddle & Reath, LLP One Logan Square, Suite 2000 Philadelphia, PA 19103

Re: Powhatan LLC -Meeting with Staff

Dear Mr. McSwain:

Please let me express my regrets for not responding sooner to your letter of February 9, 2012, in which you responded to mine of January 24, 2012, renewing staff's offer to meet. I was, unfortunately, out much of last week and somewhat pre-occupied with an urgent and unanticipated family matter. I regret any inconvenience that this may have caused.

Staff is pleased to meet with you on either of the two dates you have proposed; I leave it to you to choose, asking only that you let me know by Thursday, February 23, 2012. I need to make clear, however, that the understanding expressed in your letter as to the meeting's "primary purpose" is not correct: It is not staff's practice to "provide feedback" in the midst of the investigation. I believe, however, that our discussion will give you a better sense of staff's view of this matter and your submissions. If this clarification results in your not deciding not to accept staff's meeting offer, please let me know by the February 23, 2012.

Sincerely,

/s/

Steven C. Tabackman

cc: DOI and DEMO Investigative Team Members and Supervisors